April 1st, 2017

Dear valued customers:

Mitsubishi Chemical Corporation Performance Material Divison Fine Chemicals Department

Notice regarding integration of three consolidated subsidiaries of Mitsubishi Chemical Holdings

As announced in the release of Mitsubishi Chemical Holdings dated December 9th 2015, Mitsubishi Chemical Corporation (MCC: Chiyodaku Tokyo; President: Hiroaki Ishiduka) will merge with Mitsubishi Plastics, Inc. and Mitsubishi Rayon Co.,Ltd, effective April 1st 2017. The new integrated company will continue business as Mitsubishi Chemical Corporation.

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End of this notice